

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc. et al.,

Case No. 08-13555 (SCC)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee  
Canyon-GRF Master Fund II, LP

Name of Transferor  
Banc of America Credit Products, Inc.

Name and Address where notices to  
transferee should be sent:

Court Claim # (if known): 58352  
Amount of Claim as Filed: \$620,406,164.00  
Amount of Claim Transferred: \$5,706,000.00  
Date Claim Filed: October 10, 2009  
Debtor: Lehman Brothers Holdings Inc.

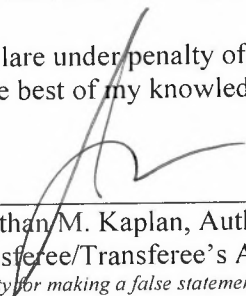
Canyon-GRF Master Fund II, LP  
c/o Canyon Capital Advisors LLC  
2000 Avenue of the Stars, 11<sup>th</sup> Floor  
Los Angeles, CA 90067  
Attn: Jonathan M. Kaplan  
Email: jkaplan@canyonpartners.com  
Phone: (310) 272-1000

With a copy to:  
Alex R. Rovira  
Sidley Austin LLP  
787 Seventh Avenue  
New York, NY 10019

Wire Instructions

Bank: The Bank of New York Mellon  
ABA No.: 021-000-018  
Bank Acct Name: Credit Suisse Securities (USA) LLC  
Bank Acct No.: 8901148814  
FFC Acct Name: Canyon-GRF Master Fund II, LP.  
FFC Act No.: 7P6HV0

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 10-March-2014  
Jonathan M. Kaplan, Authorized Signatory of Canyon Capital Advisors LLC, its Investment Advisor  
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT A

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**Banc of America Credit Products, Inc.**, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Canyon-GRF Master Fund II, LP**, its successors and assigns (“Buyer”), an undivided pro rata share to the extent of a **0.9197%** interest in and to all rights, title and interest in and to Seller’s claim against **Lehman Brothers Holdings Inc.** (Claim No.: **58352**) in the amount of \$620,406,164.00 (the “Claim Amount”), which pro rata share represents **\$5,706,000** of the Claim Amount (the “Transferred Claim”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP)

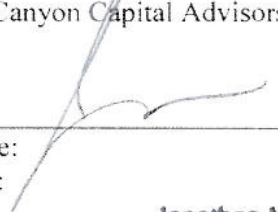
Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 10 day of March, 2014.

④ BANC OF AMERICA CREDIT PRODUCTS, INC.

By:   
Name: **Ronald Torok**  
Title: **Managing Director**

CANYON-GRF MASTER FUND II, LP  
By: Canyon Capital Advisors LLC as its Investment Advisor

By:   
Name: **Jonathan M. Kaplan**  
Title: **Authorized Signatory**